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PUBLIC ANNOUNCEMENT



SHANTI INORGANICS LTD

(Please scan this QR code
to view the Draft Red Herring Prospectus)

SHANTI INORGANICS LIMITED

(Formerly known as Shanti Inorgo Chem (Guj) Private Limited
and Shanti Inorgo Chem (Guj) Limited)

CORPORATE IDENTIFICATION NUMBER: U24100GJ2010PLC059218

Our Company was incorporated as "Shanti Inorgo Chem (Guj) Private Limited" as a private limited company in Ahmedabad, Gujarat under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 13, 2010, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on January 27, 2025, and the name of our Company changed from "Shanti Inorgo Chem (Guj) Private Limited" to "Shanti Inorgo Chem (Guj) Limited". A fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company dated March 1, 2025, was issued by the Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on April 4, 2025, and Shareholder's Resolution passed on April 5, 2025, our Company's name was further changed from "Shanti Inorgo Chem (Guj) Limited" to "Shanti Inorganics Limited" and a fresh certificate of incorporation dated May 6, 2025, was issued by the Registrar of Companies, Central Processing Centre.

The Corporate Identity Number of our Company is U24100GJ2010PLC059218. For further details in respect of our Company, please refer to "History and Certain Corporate Matters" on page 199 of the Draft Red Herring Prospectus.

Registered Office: Plot No.-205, Phase III GIDC, Vatva, Ahmedabad - 382445, Gujarat, India.

Website: <https://shantiinorganics.com>; E-Mail: info@shantiinorganics.com; Telephone No: +91 - 97277 52562; Company Secretary and Compliance Officer: Abhilik Jain

PROMOTERS OF OUR COMPANY: MANOKUMAR JAYANTILAL PATEL AND AVNISH MANOKUMAR PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHANTI INORGANICS LIMITED (FORMERLY SHANTI INORG CHEM (GUJ) PRIVATE LIMITED AND SHANTI INORG CHEM (GUJ) LIMITED), ("SIL" OR "SHANTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹[•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE AGGRGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE AGGRGATING TO ₹[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND GUJARATI EDITION OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" OR "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 309 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unreserved portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 325 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("SEBI ICDR Regulations") vide notification dated March 03, 2025.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at <https://shantiinorganics.com> and on the website of BRLM i.e. Vivo Financial Services Private Limited at www.vivo.net. Our Company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled 'Risk Factors' on page 31 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 91 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

VIVRO

AKFINTECH

SHANTI INORGANICS LTD

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| Vivo Financial Services Private Limited Vivo House, 11 Shashi Colony, Opp. Suvinda Shopping Center, Paldi, Ahmedabad – 380007 Gujarat, India. Telephone: +91-79-4040 4242 E-mail Id: investors@vivo.net Investor Grievance Id: investors@vivo.net Website: www.vivo.net Contact Person: Kevin Dhruve Jay Dodiya SEBI Registration No.: INM000010122 CIN: U67100GJ1996PTC029182 | KFin Technologies Limited C-301, The Centrum, 3 rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India. Telephone: +91 40 67162222 / 1800 309 4001 Website: www.kfintech.com Email ID: shanti.ip@kfintech.com Investor Grievance: einward.ns@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400MH2017PLC44071 | Shanti Inorganics Limited Abhilik Jain Company Secretary and Compliance Officer Plot No.-205, Phase III GIDC, Vatva, Ahmedabad - 382445, Gujarat, India. Telephone: +91-97277 52562 Email Id: info@shantiinorganics.com Website: https://shantiinorganics.com |
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All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, Shanti Inorganics Limited

Sd/-
Abhilik Jain

Company Secretary & Compliance Officer

SHANTI INORGANICS LIMITED IS PROPOSING, SUBJECT TO APPLICABLE STATUTORY AND REGULATORY REQUIREMENTS, RECEIPT OF REQUISITE APPROVALS, MARKET CONDITIONS AND CONSIDERATIONS, TO MAKE INITIAL PUBLIC ISSUE OF EQUITY SHARES AND HAS FILED DRHP WITH NSE EMERGE ON SEPTEMBER 26, 2025. THE DRHP IS AVAILABLE ON THE WEBSITE OF NSE AT www.nseindia.com. ISSUER AT <https://shantiinorganics.com> AND ON THE WEBSITE OF BRLM I.E. VIVO FINANCIAL SERVICES PRIVATE LIMITED AT www.vivo.net. ANY POTENTIAL INVESTOR SHOULD NOTE THAT THE INVESTMENT IN THE EQUITY SHARES INVOLVES HIGH DEGREE OF RISK AND FOR DETAILS RELATING TO SUCH RISK KINDLY REFER "RISK FACTORS" ON PAGE 31 OF THE DRHP. POTENTIAL INVESTORS SHOULD NOT RELY ON THE DRHP FILED WITH NSE EMERGE FOR MAKING ANY INVESTMENT DECISION.

THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT 1933, AS AMENDED (THE "SECURITIES ACT") OR ANY STATE SECURITIES LAWS IN THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, "U.S. PERSONS" (AS DEFINED IN REGULATION S OF THE SECURITIES ACT), EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. ACCORDINGLY, THE EQUITY SHARES WILL BE OFFERED AND SOLD (I) IN THE UNITED STATES ONLY TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED IN RULE 144A OF THE SECURITIES ACT, AND (II) OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT AND IN COMPLIANCE WITH THE APPLICABLE LAWS OF THE JURISDICTION WHERE SUCH OFFERS AND SALES OCCUR.

KIRIN ADVISORS

THE EQUITY SHARES WILL NOT BE OFFERED OR SOLD IN THE UNITED STATES. THERE WILL BE NO PUBLIC OFFERING OF THE EQUITY SHARES IN THE UNITED STATES.

DISCLAIMER: THE DRHP IS PROPOSING, SUBJECT TO APPLICABLE STATUTORY AND REGULATORY REQUIREMENTS, RECEIPT OF REQUISITE APPROVALS, MARKET CONDITIONS AND CONSIDERATIONS, TO MAKE INITIAL PUBLIC ISSUE OF EQUITY SHARES AND HAS FILED DRHP WITH NSE EMERGE ON SEPTEMBER 26, 2025. THE DRHP IS AVAILABLE ON THE WEBSITE OF NSE AT www.nseindia.com AND ON THE WEBSITE OF BRLM I.E. VIVO FINANCIAL SERVICES PRIVATE LIMITED AT www.vivo.net. BIDDERS SHOULD NOTE THAT INVESTMENT IN EQUITY SHARES INVOLVES HIGH DEGREE OF RISK AND FOR DETAILS RELATING TO SUCH RISK, SEE THE SECTION TITLED "RISK FACTORS" THAT WILL BE INCLUDED IN THE RHP. POTENTIAL BIDDERS SHOULD NOT RELY ON THE DRHP FILED WITH SEBI FOR MAKING ANY INVESTMENT DECISION.

THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933 (THE "U.S. SECURITIES ACT") OR ANY STATE SECURITIES LAW IN THE UNITED STATES, AND UNLESS SO REGISTERED, MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE U.S. STATE SECURITIES LAWS. ACCORDINGLY, THE EQUITY SHARES ARE BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" IN RELIANCE ON REGULATIONS AND THE APPLICABLE LAWS OF EACH JURISDICTION WHERE SUCH OFFERS AND SALES ARE MADE. THERE WILL BE NO PUBLIC OFFERING OF THE EQUITY SHARES IN THE UNITED STATES.

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE) IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

POOJA LOGISTICS LIMITED
(Formerly known as Pooja Logistics Private Limited)
Corporate Identity Number: U60300DL201PLC228491

Our Company was originally incorporated as "Pooja Logistics Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 09, 2011, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on August 05, 2024, our Company was converted from a private limited company to a public limited company and consequently, the name of our Company was changed to "Pooja Logistics Limited" and a fresh certificate of incorporation dated November 18, 2024 was issued to our Company by the Registrar of Companies, Central Processing Centre, Manesar. The Corporate Identification Number of our Company is U60300DL201PLC228491.

Registered Office: 4 - Community Centre, Industrial Area Lawrence Road- 110035, Delhi, India.

Tel: +91-9226077073, Fax: N.A., Website: <https://poojalogistics.in>, E-mail: cs.legal@poojalogistics.in

Company Secretary and Compliance Officer: Ms. Reena Bhaskar, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. DEEPAK KHANNA AND MS. ANU KHANNA

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 38,46,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF POOJA LOGISTICS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGRGATING TO ₹[•] LAKHS, OF WHICH UP TO 1,98,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹[•] AGGRGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") AND NET ISSUE TO PUBLIC OF ₹[•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹[•] AGGRGATING TO ₹[•] LAKHS (HEREAFTER REFERRED TO AS THE "NET