

**महंगाई के नरम पड़ने से ब्याज दरों में हो सकती है कटौती : रपट**

नई दिल्ली, 28 सितंबर (भाषा) ।

करें' चेतावनी वाली टप से घेर कर आम लोगों के लिए पूरी तरह बंद कर दिया है। जिन्होंने रात को टीवी नहीं देखा या जल्दी सो गए, वे लोग सुबह यह जानकर स्तब्ध रह गए कि इस कार्यक्रम में भगदड़ के कारण 40 लोगों की मौत हो गई और दर्जनों लोग घायल हुए हैं। जहाँ एक ओर घटनास्थल पर एक ऊँच खंभे पर टीवीके का झंडा अब भी लहरा रहा है, वहीं दूसरी ओर जगह-जगह स्पीकर के बड़े-

करने वाली है। यह बैठक मौजूदा भू-राजनीतिक तनाव और अमेरिका के भारतीय नियात पर 50 प्रतिशत शुल्क लगाने की प्रष्टभूमि में हो रही है। एमपीसी अपने फैसले की घोषणा एक अन्तर्गत (बुधवार) की करेगी। उपभोक्ता मूल्य सूचकांक (सीपीआई) पर आधारित मुद्रास्फीति में गिरावट के बीच आरबीआइ ने फव्वरी से तीन फीसदों में अल्पकालिक धरारी दर रेपो को एक फीसद घटाया है। केन्द्रीय बैंक ने अगस्त की हिमासिक मौद्रिक नीति में यथास्थिति बनाए रखने का विकल्प चुना था। एसबीआई के अध्ययन में कहा गया कि आगामी मौद्रिक नीति में उधार दर में 0.25 फीसद की कटौती करना उचित और तर्कसंगत है।

भारतीय स्टेट बैंक (एसबीआई) की एक शोध रपट में कहा गया है कि ब्याज दरों में 0.25 फीसद की कटौती आरबीआई के लिए 'सर्वोत्तम संभावित विकल्प' है। हालांकि कुछ अन्य विशेषज्ञों का मानना है कि केंद्रीय बैंक की दर निर्धारण समिति एक अक्तूबर को घोषित होने वाली अपनी द्विमासिक नीति में फिर से यथास्थिति बनाए रख सकती है।

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**PUBLIC ANNOUNCEMENT**

(Please scan this QR code to view the Draft Red Herring Prospectus)

**SHANTI INORGANICS LTD**

# SHANTI INORGANICS LIMITED

*(Formerly known as Shanti Inorgo Chem (Guj) Private Limited and Shanti Inorgo Chem (Guj) Limited)*

**CORPORATE IDENTIFICATION NUMBER: U24100GJ2010PLC059218**

Our Company was incorporated as "Shanti Inorgo Chem (Guj) Private Limited" as a private limited company in Ahmedabad, Gujarat under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 13, 2010, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on January 27, 2025, and the name of our Company changed from "Shanti Inorgo Chem (Guj) Private Limited" to "Shanti Inorgo Chem (Guj) Limited". A fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company dated March 1, 2025, was issued by the Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on April 4, 2025, and Shareholder's Resolution passed on April 5, 2025, our Company's name was further changed from "Shanti Inorgo Chem (Guj) Limited" to "Shanti Inorganics Limited" and a fresh certificate of incorporation dated May 6, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U24100GJ2010PLC059218. For further details in respect of our Company, please refer to "History and Certain Corporate Matters" on page 199 of the Draft Red Herring Prospectus.

**Registered Office:** Plot No.-2015, Phase III GIDC, Vatva, Ahmedabad - 382445, Gujarat, India.

**Website:** <https://shantiniorganics.com>; **E-Mail:** [info@shantiniorganics.com](mailto:info@shantiniorganics.com); **Telephone No:** +91 - 97277 52562; **Company Secretary and Compliance Officer:** Abhik Jain

**PROMOTERS OF OUR COMPANY: MANOJKUMAR JAYANTILAL PATEL AND AVNISH MANOJKUMAR PATEL**

## THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHANTI INORGANICS LIMITED (FORMERLY 'SHANTI INORGO CHEM (GUJ) PRIVATE LIMITED' AND 'SHANTI INORGO CHEM (GUJ) LIMITED'), ("SIL" OR "SHANTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE ("THE 'ISSUE PRICE'") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND GUJARATI EDITION OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" OR "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 309 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE**

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 325 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("SEBI ICDR Regulations") vide notification dated March 03, 2025.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at [www.nseindia.com](http://www.nseindia.com), website of the Issuer at <https://shantiniorganics.com> and on the website of BRLM i.e. Vivro Financial Services Private Limited at [www.vivro.net](http://www.vivro.net). Our Company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21<sup>st</sup> day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled 'Risk Factors' on page 31 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 91 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Vivro Financial Services Private Limited</b> Vivro House, 11 Shashi Colony, Opp Suvdha Shopping Center, Paldi, Ahmedabad - 380007 Gujarat, India. <b>Telephone:</b> +91-79-4040 4242 <b>E-mail id:</b> <a href="mailto:investors@vivro.net">investors@vivro.net</a> <b>Investor Grievance id:</b> <a href="mailto:investors@vivro.net">investors@vivro.net</a> <b>Website:</b> <a href="http://www.vivro.net">www.vivro.net</a> <b>Contact Person:</b> Kevin Dhruve /Jay Dodiya <b>SEBI Registration No.:</b> INR0000010122 <b>CIN:</b> U67120GJ1999PTC029182		