

To whomsoever it may concern

I, Deepak Khanna s/o Vijay Kumar Khanna, Managing Director of Pooja Logistics Limited, incorporated under Companies Act, 1956 and having its registered office situated at 4- Community Centre, Industrial Area, Lawrence Road, Delhi 110035, certify that –

1. None of our Directors is or was a director of any listed company during the last five years preceding the date of this Draft Red Herring Prospectus, whose shares have been or were suspended from being traded on the BSE or the NSE, during the term of their directorship in such company.
2. None of our Directors is or was a director of any listed company that has been or was delisted from any stock exchange during the tenure of their directorship in such company.
3. None of the above-mentioned Directors are on the RBI list of willful defaulters or fraudulent borrowers as on the date of filling of this Draft Red Herring Prospectus.
4. Further, our Company, our Promoter, persons forming part of our Promoter Group, Directors and person in control of our Company has/ have not been debarred from accessing the capital market by SEBI or any other Regulatory Authority.
5. There is no material regulatory or disciplinary action taken by a stock exchange or regulatory authority in the past one year in respect of Directors and promoter of our company.
6. No proceedings/investigations have been initiated by SEBI against any Company, the Board of Directors of which also comprises any of the Directors of our Company.
7. None of Promoters or Directors of our Company are a fugitive economic offender.

**For and on behalf of
Pooja Logistics Limited**



**Deepak Khanna
Managing Director
DIN: 05130667**

**Date: 25/08/2025
Place: Delhi**

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007

Email: deepak@poojalogistics.in ; Phone: +91 9811484046

To,

The Board of Directors

POOJA LOGISTICS LIMITED

(Formerly known as Pooja Logistics Private Limited)

4 - Community Centre, Industrial Area Lawrence Road,
Delhi, India, 110035

Dear Sir/ Madam,

SUBJECT: CONSENT FOR INCLUSION OF NAME AS MANAGING DIRECTOR OF POOJA LOGISTICS LIMITED) (FORMERLY KNOWN AS POOJA LOGISTICS PRIVATE LIMITED) ("THE COMPANY" OR "THE ISSUER")

I, Deepak Khanna, hereby give my consent under Sections 26 and 32 of the Companies Act, 2013 that my name be included as Chairperson & Managing Director of **Pooja Logistics Limited (Formerly known as Pooja Logistics Private Limited)** in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

I also hereby authorize you to deliver this letter of consent for filing of Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus or to the Registrar of Companies, pursuant to provisions of section 26, 32 and other applicable provisions of the Companies Act, 2013.

I also hereby confirm that I have not withdrawn my consent under Sections 26 and 32 of the Companies Act, 2013 as on date.

Thanking you,

Yours faithfully


Deepak Khanna

DIN: 05130667

Date: 25/08/2025

Place: Delhi

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007

Email: deepak@poojalogistics.in ; Phone: +91 9811484046

To,

The Board of Directors

Pooja Logistics Limited

(Formerly Known as Pooja Logistics Private Limited)

4, Community Center, Industrial Area,

Lawrence Road, Delhi 110035

SUBJECT: CONSENT TO ACT AS PROMOTER OF THE COMPANY OF POOJA LOGISTICS LIMITED (FORMERLY KNOWN AS POOJA LOGISTICS PRIVATE LIMITED) ("THE COMPANY" OR "THE ISSUER")

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF UP TO 38,46,000 [THIRTY EIGHT LAKHS FORTY SIX THOUSAND] EQUITY SHARES BY YOUR COMPANY

Dear Sir,

With reference to the above, I grant my consent for including my name as a Promoter and in the Promoter Group of **Pooja Logistics Limited (Formerly known as Pooja Logistics Private Limited)** for the proposed Initial Public Offer by the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

I also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26, 32 and other applicable provisions of Companies Act, 2013.

Thanking you.

Yours faithfully



Deepak Khanna

DIN: 05130667

Date: 25/08/2025

Place: Delhi

DEEPAK KHANNA
PAN: AGTPK2756N
10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007
Email: deepak@poojalogistics.in ; Phone: +91 9811484046

TO WHOMSOEVER IT MAY CONCERN

Profile of Deepak Khanna

Particulars	Details
Name:	Mr. Deepak Khanna
Father's Name:	Mr. Vijay Kumar Khanna
Address:	10782/15, Govt Sarvodaya School, Pratap Nagar, Sadar Bazar, Delhi 110007
Age:	43 Years
Qualification:	12 th Pass
Experience:	13.6 Years
PAN:	ADYPK0951B
Voter ID No.:	RMU 0884767
Aadhar No.:	406669752238
Passport No.:	Z3312506
Occupation:	Business

Brief write-up on the Track Record:

Mr. Deepak Khanna, is the Managing Director of our Company. He is also the Promoter of our Company and has been associated with our Company since its incorporation. He has an overall experience of 13.6 years. He is currently involved in process improvement initiatives, vendor coordination, and compliance with industry-specific regulatory requirements along with operations and fleet management, route planning, temperature-controlled logistics, and quality assurance related to cold chain services.

I undertake that I shall immediately intimate the Book Running Lead Manager i.e. **Share India Capital Services Private Limited**, of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares of the company are listed on the stock exchange. In the absence of any communication, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025
Place: Delhi

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI

110007

Email: deepak@poojalogistics.in ; Phone: +91 9811484046

To,

Share India Capital Services Private Limited

Address: A-25, Basement, Sector-64, Noida.

Gautam Buddha Nagar, Noida, Uttar Pradesh.

India-201301

Sub: Public Issue of up to 38,46,000 Equity Shares of Rs. 10/- each to be offered as fresh issue (the "Fresh Issue") of Pooja Logistics Limited (Formerly known as Pooja Logistics Private Limited) ("Pooja Logistics" or "PLL" or the "Company" or the "Issuer" for cash at a price of Rs. |●| per equity share (including a share premium of Rs. |●| per equity share) aggregating to Rs. |●| Lakh (The "Issue")

I, **Deepak Khanna, Managing Director** of the Company, do hereby undertake that I have not entered into any buy-back and/or stand-by arrangements for the purchase of Equity Shares of the Company with any person.

I shall immediately intimate the Book Running Lead Manager i.e. **Share India Capital Services Private Limited**, of any changes, additions, or deletions in respect of the matters covered in this certificate till the date when the Equity Shares of the Company are listed on the designated stock exchange. In the absence of any communication, you may assume that there is no change in respect of the matters covered in this certificate.

Thanking you,

Yours faithfully



Deepak Khanna

Managing Director

DIN: 05130667

Date: 25/08/2025

Place: Delhi

DEEPAK KHANNA
PAN: AGTPK2756N
10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI
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To,

Share India Capital Services Private Limited
Address: A-25, Basement, Sector-64, Noida,
Gautam Buddha Nagar, Noida, Uttar Pradesh,
India-201301

Sub: Public Issue of up to 38,46,000 Equity Shares of Rs. 10/- each to be offered as fresh issue (the "Fresh Issue") of Pooja Logistics Limited (Formerly known as Pooja Logistics Private Limited) ("Pooja Logistics" or "PLL" or the "Company" or the "Issuer") for cash at a price of Rs. [●] per equity share (including a share premium of Rs. [●] per equity share) aggregating to Rs. [●] Lakh (The "Issue")

I, **Deepak Khanna, Managing Director** of the Company, hereby confirm that I or any of my relatives have not entered into any financial arrangement to finance the purchase by any other person of securities of the Company other than in the normal course of business of the financing entity during the period of six months immediately preceding the date of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus with the Stock Exchange.

I shall immediately intimate the Book Running Lead Manager i.e. **Share India Capital Services Private Limited** of any changes, additions, or deletions in respect of the matters covered in this certificate till the date when the Equity Shares of the Company are listed on the designated stock exchange. In the absence of any communication, you may assume that there is no change in respect of the matters covered in this certificate.

Thanking You
Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025
Place: Delhi

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007

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I hereby certify that save and except as stated below, I am/was not a member of the board of any listed companies whose shares have been/were suspended from being traded on the BSE Ltd. /NSE Ltd. during the last five years:

Name of the Company	:	NIL
Listed on	:	NIL
Date of Suspension on Stock Exchange	:	NA
Suspended more than three months	:	NA
Whether suspension revoked, if yes, date of revocation of suspension	:	NA
Date of appointment of above director	:	NA
Term of directorship (along with dates)	:	NA

Further I hereby certify that save and except as stated below, I am / was not a member of the board of any listed companies which have been/ were delisted from the stock exchange(s):

Name of the Company	:	NIL
Name of the Stock Exchange from where shares have been delisted	:	NA
Date of delisting on the Stock Exchange(s):	:	NA
Compulsory or voluntary delisting	:	NA
Reasons for delisting	:	NA
Whether relisted, (if yes, give the name of SE)	:	NA
Term of directorship (along with dates)	:	NA

Until the date on which the Equity Shares of the Company issued under the proposed Public Issue commence trading on the Designated Stock Exchange, I confirm that I will immediately inform the Book Running Lead Manager i.e. **Share India Capital Services Private Limited**, of any changes to the above information. In the absence of any communication, you may assume that there is no change or addition to the above list.

Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025

Place: Delhi

DEEPAK KHANNA
PAN: AGTPK2756N
10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI
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Email: deepak@poojalogistics.in ; Phone: +91 9811484046

To,

Share India Capital Services Private Limited
Address: A-25, Basement, Sector-64, Noida,
Gautam Buddha Nagar, Noida, Uttar Pradesh,
India-201301

Sub: Public Issue of up to 38,46,000 Equity Shares of Rs. 10/- each to be offered as fresh issue (the "Fresh Issue") of Pooja Logistics Limited ("Pooja Logistics" or "PLL" or the "Company" or the "Issuer") for cash at a price of Rs. [●] per equity share (including a share premium of Rs. [●] per equity share) aggregating to Rs. [●] Lakh (The "Issue")

I, **Deepak Khanna, Managing Director** of the Company hereby certify that save and except as stated below, I am not a member of the board of any company, partner of any firm and the proprietor or promoter of any body corporate.

Name of Body Corporate, Firm or Venture	Position held
Truckit Inida Private Limited	Director

Until the date on which the Equity Shares of the Company issued under the proposed Public Issue commence trading on the Designated Stock Exchange, I confirm that I will immediately inform the Book Running Lead Manager i.e. **Share India Capital Services Private Limited** of any changes to the above information. In the absence of any communication, you may assume that there is no change or addition to the above list.

Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025
Place: Delhi

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PAN: AGTPK2756N
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To,

Share India Capital Services Private Limited
Address: A-25, Basement, Sector-64, Noida,
Gautam Buddha Nagar, Noida, Uttar Pradesh,
India-201301

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I, **Deepak Khanna, Managing Director** of the Company confirm that I have not been identified as a Wilful Defaulter by the RBI, and my name has not appeared in the past and is not presently appearing in the Wilful Defaulters List as per the most recently updated database of the Credit Information Bureau (India) Limited, "CIBIL Website".

I hereby undertake to inform the Company and the Book Running Lead Manager i.e. **Share India Capital Services Private Limited**, of any changes in the contents of this certificate, based on any further developments from the date of this certificate till the date of listing of Equity Shares, to be issued in the proposed public issue of the Company.

Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025
Place: Delhi

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007

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To,

Share India Capital Services Private Limited

Address: A-25, Basement, Sector-64, Noida,
Gautam Buddha Nagar, Noida, Uttar Pradesh,
India-201301

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I, **Deepak Khanna, Managing Director** of the Company confirm that, I have not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act, 2018.

I hereby undertake to inform the Company and the Book Running Lead Manager i.e., **Share India Capital Services Private Limited** of any changes in the contents of this certificate, based on any further developments from the date of this certificate till the date of listing of Equity Shares, to be issued in the proposed public issue of the Company.

Thanking You
Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025
Place: Delhi

DEEPAK KHANNA

PAN: AGTPK2756N

10782/15, NEAR GOVT SARVODAYA SCHOOL, PRATAP NAGAR, SADAR BAZAR, NEW DELHI 110007

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To,

Share India Capital Services Private Limited

Address: A-25, Basement, Sector-64, Noida.

Gautam Buddha Nagar, Noida, Uttar Pradesh,

India-201301

Sub: Public Issue of up to 38,46,000 Equity Shares of Rs. 10/- each to be offered as fresh issue (the "Fresh Issue") of Pooja Logistics Limited (Formerly known as Pooja Logistics Private Limited) ("Pooja Logistics" or "PLL" or the "Company" or the "Issuer") for cash at a price of Rs. [●] per equity share (including a share premium of Rs. [●] per equity share) aggregating to Rs. [●] Lakh (The "Issue")

I, **Deepak Khanna, Managing Director** of the company hereby confirm that I have not been debarred from accessing the capital market by SEBI. Further, I confirm, that the entities mentioned below, in which, I hold a position as defined in the SEBI (Issue of Capital and Disclosure Requirement) Regulations 2018, are not debarred from accessing the capital market under any order or directions made by the SEBI.

Name of Body Corporate, Firm, or Venture	Position Held
Truckit India Private Limited	Director

I shall immediately intimate the Book Running Lead Manager i.e. **Share India Capital Services Private Limited**, of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares of the company are listed on the designated stock exchange. In the absence of any communication, you may assume that there is no change in respect of the matters covered in this certificate.

Thanking You
Yours faithfully,



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025

Place: Delhi

TO WHOMSOEVER IT MAY CONCERN

Proposed Public Issue of up to 38,46,000 Equity Shares of Face Value of Rs. 10/- each of Pooja Logistics Limited ("the Company" or "the Issuer") for cash at a price of Rs. 10/- per Equity Share (the "Issue Price"), including a share premium of Rs. [●] per Equity Share aggregating to Rs. [●] Lakhs.

We confirm that Pooja Logistics Limited, its Promoters, Directors, Promoter Group entities have not been prohibited from accessing the capital market under any order or direction passed by SEBI.

We confirm that except as mentioned below SEBI has not imposed any penalties on M/s Pooja Logistics Limited, its Promoters, and its Directors.

S. No.	Notice issued against	Date of issue of Notice	Default or violation u/s	Amount of penalty imposed
NOT APPLICABLE				

We confirm that the company is not operating under any injunction or restraining order.

We confirm that the listing of any of the securities issued by the Pooja Logistics Limited has never been refused by any of the stock exchanges, in India or abroad.

We confirm that there are no group companies for which application has been made to RoC to strike off their names, for their being defunct.

We further confirm that there are no adverse findings against in respect of Pooja Logistics Limited/ its promoters/ entities connected with the company/promoter as regards to compliance with the securities laws.

We shall immediately intimate the Book Running Lead Manager of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares of Pooja Logistics Limited are traded on the stock exchanges.

For Pooja Logistics Limited



Deepak Khanna
Managing Director
DIN: 05130667

Date: 25/08/2025

Place: Delhi