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POOJA LOGISTICS LIMITED

(Formerly Known as Pooja Logistics Private Limited)
CIN: U60300DL2011PLC228491

Our Company was originally incorporated as "Pooja Logistics Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 09, 2011, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on August 05, 2024, our Company was converted from a private limited company to a public limited company and consequently, the name of our Company was changed to "Pooja Logistics Limited" and a fresh certificate of incorporation dated November 18, 2024 was issued to our Company by the Registrar of Companies, Central Processing Centre, Manesar. The Corporate Identification Number of our Company is U60300DL2011PLC228491.

Registered Office: 4 - Community Centre, Industrial Area Lawrence Road- 110035, Delhi, India.
Tel: +91-9220607703, **E-mail:** cs.legal@poojalogistics.in, **Website:** www.poojalogistics.in
Contact Person: Mr. Ashish Bisht, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. DEEPAK KHANNA AND MRS. ANU KHANNA

Our company has filed the Prospectus dated September 26, 2026 with ROC and thereafter with SEBI and the Stock exchange and Equity Shares are Proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018.

Pooja Logistics Limited is engaged in providing temperature-controlled logistics services for the transportation of perishable goods across India through refrigerated trucks ("reefers"). Since incorporation in 2011, we have been offering cold chain logistics services to a range of industries. Our in-house fleet as on March 31, 2026 comprises over 424 GPS-enabled vehicles dedicated to the transportation of temperature-sensitive goods. We cater to clients operating in the confectionery, dairy and dairy products, quick-service restaurants (QSRs), pharmaceuticals, and e-commerce sectors. We transport temperature-sensitive consignments while maintaining operational systems designed to maintain compliance with applicable standards.

Our fleet consists of trucks with different sizes and capacities, enabling us to undertake a range of assignments. We generally operate on a trip-to-trip model, based on customer requirements. We have implemented various technology-enabled operational processes, including: (i) a process for scheduling orders, where goods are picked up from the client's origin warehouse, transported under monitored temperatures, and delivered at the destination with verification; (ii) GPS-tracking software "Geo Trackers" to provide visibility of vehicle movement and shipment status; (iii) vehicle movement reports for monitoring and managing temperature levels in reefers; and (iv) driver and truck management systems. These systems support real-time temperature tracking, route optimization, and monitoring of vehicle operations. Our temperature-controlled logistics services are aimed at the transportation of perishable products under controlled conditions using reefer vehicles. Upon reaching the delivery location, goods are unloaded as per defined protocols.

Our Promoter and Managing Director, Mr. Deepak Khanna, has over 14 years of experience in the logistics industry, which has contributed to the development and growth of our business operations. For Fiscals 2026, 2025 and 2024 our revenue from operations was 16,570.10 Lakhs, 14,877.10 Lakhs, and 12,375.26 Lakhs, respectively.

We have obtained certifications from FSSAI for facilitating the delivery of perishable goods. We intend to expand certifications in line with customer and regulatory requirements.

For further details, please see "Our Business" on page 124 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 38,46,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF POOJA LOGISCTICS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 115 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 105 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 4,422.90 LAKHS ("ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF 1,98,000 EQUITY SHARES AGGREGATING TO ₹ 227.70 LAKHS* FOR SUBSCRIPTION BY MARKET MAKERS ("MARKET MAKERS RESERVATION PORTION") AND A RESERVATION OF 72,000 EQUITY SHARES (CONSTITUTING 0.50% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING TO ₹ 82.80 LAKHS* FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKERS RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 35,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 115 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 4,112.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 26.93% AND 25.04%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 115/-

THE ISSUE PRICE IS 11.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE OFFER: ₹ 115 PER EQUITY SHARE. THE ISSUE PRICE IS 11.5 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS - TUESDAY, SEPTEMBER 22, 2026
BID/ ISSUE OPENED ON - WEDNESDAY, SEPTEMBER 23, 2026
BID/ ISSUE CLOSED ON - FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

- **Our contingent liabilities and commitments, if they materialise, may adversely affect our financial position, results of operations and cash flows.**
- **We depend on a limited number of key customers for a majority of our revenues, which exposes us to a high risk of customer concentration. Particularly, we depend significantly on customers in the FMCG industries and are highly dependent on the performance of this industry. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.**
- **Our reliance on particular industries for a significant portion of our sales could have an adverse effect on our business, results of operations and financial conditions.**
- **Our Company, Promoters and Directors are party to certain legal proceedings and potential litigations. Any adverse decision in such proceedings may render us/ them liable to liabilities/ penalties/ prosecutions and may adversely affect our business and results of operations.**
- **We have in the past entered into related party transactions and may continue to do so in the future. There can be no assurance that such transactions, individually or in the aggregate, will not have an adverse effect on our Company's financial condition and results of operations.**

Details of suitable ratios of the company for the latest full financial year

1. Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital:

Financial Year	Basic EPS (Rs.)	Diluted EPS (Rs.)	Weight
March 31, 2026	12.00	12.00	3
March 31, 2025	11.02	11.02	2
March 31, 2024	5.73	5.73	1
Weighted Average EPS	**10.63**	**10.63**	-

Notes:

The ratios have been computed as under:

i. The figures disclosed above are based on the Restated Financial Statements of the Company.

ii. The face value of each Equity Share is ₹10.00.

iii. Earnings per Share has been calculated in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.

iv. The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements.

v. Basic EPS = Net Profit after tax, as restated, attributable to the owners of the company divided by weighted average number of equity shares outstanding during the year.

vi. Diluted EPS = Net Profit after tax, as restated, attributable to the owners of the company divided by weighted average number of diluted equity shares outstanding during the year.

vii. Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}

2. Price to Earnings (P/E) ratio in relation to Price Band of Rs. 109 to Rs. 115 per Equity Share of face value Rs. 10/- each fully paid up.

Price to Earning Ratio (P/E) = (Issue Price) / (Restated Earnings Per Share)

Sr. No.	Particulars	P/E at the lower end of the Price Band	P/E at the lower end of the Price Band
1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2025-2026	9.08	9.58
2	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-2025	9.89	10.45
3	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	19.02	20.06
4	P/E ratio based on the Weighted Average EPS	10.25	10.81

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share on Consolidated Basis.

Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this section, the highest, lowest and industry average P/E ratio are set forth below:

Particulars	P/E Ratio*
Highest	11.93**
Lowest	6.94***
Average	9.44

The industry P/E ratio mentioned above has been sourced from the website of NSE i.e. www.nseindia.com as of September 15, 2026.

*** For AVG Logistics Limited*

****For Premier Roadlines Limited*

3. Return on Net Worth (RONW)

Return on Net Worth (%) = (Restated Profit After Tax) / (Average Net Worth) *100

Financial Year	Return on Net Worth (%)	Weight
March 31, 2026	36.21	3
March 31, 2025	54.20	2
March 31, 2024	47.92	1
Weighted Average	**44.16**	

4. Net Asset Value per Equity Share

Restated Net Assets Value per Equity (Rs.) = (Restated Net Worth at the end of the year) / (Number of Equity Shares Outstanding)

As at		NAV per share Rs.
March 31, 2026		40.53
March 31, 2025		25.85
March 31, 2024		14.83
NAV per Equity Share after the Issue		60.58
Issue Price		115

5. Comparison with Industry Peers

Particulars**	Revenue from operations (₹ in lakh)	Face value (₹ per share)	Closing price on September 15, 2026 (₹) per equity share	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E	RoE (%)	NAV per Equity Share (₹)
Pooja Logistics Limited	16,570.10	10.00	N.A	12.00	12.00	N.A	36.21%	41.14
Listed Peers								
AVG Logistics Limited	55,740.91	10.00	169.21	17.38	17.38	11.93	10.11%	180.09
Premier Roadlines Limited	33,207.18	10.00	44.35	6.02	6.02	6.94	14.34%	45.00

Notes:

(i) Financial information of our Company has been derived from the Restated Consolidated Financial Information as of or for the financial year ended March 31, 2026.

(ii) N.A. –Not Applicable at this stage.

(iii) All the financial information for listed industry peer is on a consolidated basis and is sourced from the financial information of such listed industry peer available on the website of the stock exchange i.e. NSE/annual report, as of and for year ended March 31, 2026.

(iv) Basic and diluted EPS refers to the Basic and diluted EPS sourced from the publicly available financial results of the respective companies for the financial year 2025-26.

(v) Closing Price and the industry P/E ratio mentioned above has been has been sourced from the website of NSE i.e. www.nseindia.com as of September 15, 2026.

(vi) Return on equity refers to the profit for the year attributable to equity shareholders of our Company divided by average equity.

(vii) Net Asset Value per Equity Share (in ₹) = Net worth at the end of the year / Weighted number of equity shares outstanding at the end of the year.

6. Weighted Average Cost of Acquisition

(a) The price per share of our Company based on the primary/ new issue of shares

The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuance")

NIL

(b) The price per share of our Company based on the secondary sale/ acquisition of shares

There have been no secondary sale/acquisitions of Equity Shares except, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted Average Cost of Acquisition (Rs. per equity shares)	Floor Price (Rs. 109/-)	Cap Price (Rs. 115/-)
Weighted average cost of primary / new issue acquisition	Nil	N.A.	N.A.
Weighted average cost of secondary acquisition	Nil	N.A.	N.A.

PROPOSED LISTING: SEPTEMBER 30, 2026

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations,

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2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 278 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before September 30, 2026*

*Subject to the receipt of listing and trading approval from the NSE EMERGE ("NSE EMERGE").

SUBSCRIPTION DETAILS

The bidding for the Anchor portion opened and closed Tuesday, September 22, 2026. The Bid/Issue opened for public on Wednesday, September 23, 2026, and closed on Friday, September 25, 2026. The Company received 08 Anchor Investor Application Forms from 08 Anchor Investors for 14,89,200 Equity Shares. Out of the above, 08 Anchor Investors through 08 Anchor Investor Application Forms were allocated 10,62,000 Equity Shares at a price of Rs. 115 per Equity Share under the Anchor Investor Portion, aggregating to Rs. 12,21,30,000/-.

The Issue (excluding Anchor Investors Portion) received 1941 Applications for 82,60,800 Equity Shares (before technical rejections) resulting in 2.96 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	Amount (Rs)
Qualified Institutional Buyers (excluding Anchor Portion)	4	16,58,400	7,14,000	19,07,16,000.00
Non-Institutional Bidders 1 (More than 2 lots & up to Rs.1,000,000/-)	240	8,89,200	1,80,000	10,22,58,000.00
Non-Institutional Bidders 2 (More than Rs.1,000,000/-)	180	18,66,000	3,60,000	21,45,46,800.00
Individual Investors	1502	36,04,800	12,60,000	41,45,23,200.00
Market Maker	2	1,98,000	1,98,000	2,27,70,000.00
Employees	13	44,400	72,000	51,06,000.00
Total	**1941**	**82,60,800**	**27,84,000**	**94,99,20,000.00**

Final Demand

A summary of the final demand as per NSE Emerge as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	109	26400	0.22	26400	0.22
2	110	9600	0.08	36000	0.30
3	112	18000	0.15	54000	0.45
4	113	7200	0.06	61200	0.51
5	114	9600	0.08	70800	0.60
6	115	11812800	99.40	11883600	100.00
		11883600	**100.00**	**11883600**	**100.00**

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being NSE Limited on September 28, 2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 115/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 2.82 times. The total number of Equity Shares Allotted in this category is 12,72,000 Equity Shares to 530 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted*
1	2400	1497	100	3592800	100	2400	530:1497	12,72,000
	TOTAL		**100**	**3592800**	**100**			**12,72,000**

** Spill over from under subscription of Employee Category of 27,600 shares has been re-allocated to Non-Institutional Investor category upto Rs. 10 lacs, Individual Investor Category, Non-Institutional Investor category above Rs. 10 lacs and QIB category.*

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 115/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 4.91 times. The total number of Equity Shares Allotted in this category is 1,81,200 Equity Shares to 50 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant (after rounding off)	Ration of allottees to applicants	Total No. of shares allocated/ allotted*
1	3600	233	97.08	8,38,800	94.33	3600	49:233	1,76,400
2	4800	2	0.83	9,600	1.08	0	0:1	0
3	7200	1	0.42	7,200	0.81	0	0:1	0
4	8400	4	1.67	33,600	3.78	4800	1:4	4,800
	Total	**240**	**100**	**889200**	**100.00**			**181200**

** Spill over from under subscription of Employee Category of 27,600 shares has been re-allocated to Non-Institutional Investor category upto Rs. 10 lacs, Individual Investor Category, Non-Institutional Investor category above Rs. 10 lacs and QIB category*

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 115/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 5.11 times. The total number of Equity Shares Allotted in this category is 3,62,400 Equity Shares to 100 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant (after rounding off)	Ration of allottees to applicants	Total No. of shares allocated/allotted*
1	9600	170	94.96	16,32,000	88.14	3600	48:85	3,45,600
2	12000	3	1.68	36,000	1.94	3600	3:2	7,200
3	13200	1	0.56	13,200	0.71	0	0:1	0
4	24000	1	0.56	24,000	1.30	0	0:1	0
5	25200	1	0.56	25,200	1.36	0	0:1	0
6	26400	1	0.56	26,400	1.43	0	0:3	0
7	44400	1	0.56	44,400	2.40	0	0:1	0
8	50400	1	0.56	50,400	2.72	0	0:1	0
9	2 applicants to be allotted 3600 shares each from unsuccessful allottees amongst sr. no. 3 to 8					3600	2:6	7200
10	2 lots of 1200 shares each to be allotted amongst 100 successful allottees					1200	2:100	2400
	TOTAL	**179**	**100.00**	**18,51,600**	**100.00**			**3,62,400**

** Spill over from under subscription of Employee Category of 27,600 shares has been re-allocated to Non-Institutional Investor category upto Rs. 10 lacs, Individual Investor Category, Non-Institutional Investor category above Rs. 10 lacs and QIB category*

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 115/- per Equity Share or above, has been done on a proportionate basis in consultation with NSE Emerge. This category has been subscribed to the extent of 2.28 times of QIB portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e. NA Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., NA Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 7,26,000 Equity Shares which were allotted to 4 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant (after rounding off)	Ration of allottees to applicants	Total No. of shares allocated/allotted*
1	87600	1	25	87600	5.28	38,400	1:1	38400
2	421200	1	25	421200	25.39	1,84,800	1:1	184800
3	435600	1	25	435600	26.26	1,90,800	1:1	190800
4	714000	1	25	714000	43.05	3,12,000	1:1	312000
	TOTAL	**4**	**100**	**1658400**	**100**			**726000**

** Spill over from under subscription of Employee Category of 27,600 shares has been re-allocated to Non-Institutional Investor category upto Rs. 10 lacs, Individual Investor Category, Non-Institutional Investor category above Rs. 10 lacs and QIB category*

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
QIB	-	-	-	38400	496800	190800	-	726000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal):

The Basis of Allotment to Market Maker who have bid at Issue Price of Rs.115/- per Equity Shares or above, was finalized in consultation with NSE Emerge. The category was subscribed 1 times i.e. for 1,98,000 Equity Shares the total number of shares allotted in this category is 1,98,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant (after rounding off)	Ration of allottees to applicants	Total No. of shares allocated/ alloted
1	98400	1	50.00	98400	50.00	98400	1:1	98,400
2	99600	1	50.00	99600	50.00	99600	1:1	99,600
	TOTAL	**2**	**100.00**	**198000**	**100.00**			**1,98,000**

6) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 10,62,000 Equity Shares to 8 Anchor Investors at the Anchor Investor issue price of Rs. 115/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Bank	VC'S	TOTAL
ANCHOR	-	-	-	87600	489600	484800	-	-	1062000

7) Allotment to Employees (After Technical Rejections)

The Basis of Allotment to the Employees, who have Bid at cut-off Price or at or above the Issue Price of Rs. 115/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 1.00 times. The total number of Equity Shares Allotted in this category is 44,400 Equity Shares to 13 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant (after rounding off)	Ratio	Total No. of shares allocated/ allotted*
1	2400	2	15.38	4,800	10.81	2400	1:1	4,800
2	3600	11	84.62	39,600	89.19	3600	1:1	39,600
	TOTAL		**100**	**44400**	**100**			**44,400**

** Spill over from under subscription of Employee Category of 27,600 shares has been re-allocated to Non-Institutional Investor category upto Rs. 10 lacs, Individual Investor Category, Non-Institutional Investor category above Rs. 10 lacs and QIB category*

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited (NSE Emerge) and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before September 29, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE Emerge and the trading of the Equity Shares is expected to commence on September 30, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 26, 2026 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashitla Securities Private Limited at www.maashitla.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi- 110034.
Contact Person: Mr. Mukul Agrawal
Tel: 11-4512-1795
Fax: N.A.
Email: investor.ipo@maashitla.com
Investor grievance e-mail: investor.ipo@maashitla.com
Website: www.maashitla.com
SEBI Registration No.: INR000004370
CIN: U67100DL2010PTC208725

CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 26, 2026

Investors are hereby informed of the following correction in the Basis of Allotment for the QIBs on page 273 of the Prospectus:

In point (c), the reference to "10,68,000 Equity Shares" shall be read as "10,62,000 Equity Shares.

On behalf of Board of Directors
FOR POOJA LOGISTICS LIMITED
(Formerly known as Pooja Logistics Private Limited)
Sd/-
Mr. Ashish Bisht,
Company Secretary & Compliance Officer

Place: Delhi
Date: September 29, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF POOJA LOGISTICS LIMITED

Disclaimer: Pooja Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, NCT of Delhi II on September 26, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at, the website www.maashitla.com of the BRLM to the Issue at: www.shareindia.com, the website of NSE at www.nseindia.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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ABANS ENTERPRISES LIMITED

CIN: L74120MH1985PLC035243
Regd. Office: 13A/B/C, 1st Floor, Mittal Chambers, Barrister Rajni Patel Marg, Nariman Point, Mumbai - 400021.
Tel No.: 022 - 6179 0000, **Fax:** 022 - 6179 0010
Email: compliance@abansenterprises.com | **Website:** www.abansenterprises.com

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

The Company hereby reiterates that the Securities and Exchange Board of India, vide its Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 ("SEBI Circular"), has provided a special window for lodgement of transfer requests and dematerialisation ("demat") of physical securities which were sold / purchased prior to April 01, 2019.

The said special window shall remain open for a period of 1 (one) year i.e. from February 05, 2026 to February 04, 2027 (both days inclusive).

Shareholders may note the following:

1. The special window shall also be applicable to transfer requests which were lodged earlier but were rejected/ returned/ not processed to due to deficiencies in the documents or otherwise;
2. The securities transferred pursuant to this special window shall be mandatorily credited to the transferee only in demat mode and shall be subject to a lock-in period of 1 (one) year from the date of registration of transfer. During the lock-in period, such securities cannot be transferred/ lien-marked/ pledged or otherwise encumbered;
3. The transferee shall be required to submit the documents as detailed in the aforesaid SEBI Circular including the original security certificate(s).

Shareholders holding physical securities of the Company are advised to take note of the above and are requested to contact the Company's Registrar and Share Transfer Agent ("RTA") i.e. Purva Sharegistry (India) Pvt. Ltd for any clarification or assistance in this regard.

The details of the Special Window, including timelines and other relevant information, are available on the website of the Company at www.abansenterprises.com and on the website(s) of the RTA & Stock Exchange where the securities of the Company are listed.

For Abans Enterprises Limited
Sd/-
Sahil Gurav
Company Secretary & Compliance Officer
Membership No. A65385

Place: Mumbai
Date: September 29, 2026

"IMPORTANT"

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Not for release, publication or distribution, directly or indirectly, outside India.

THE DRAFT OFFER DOCUMENT IS NOT AN ADVERTISEMENT UNDER THE REAL ESTATE (REGULATION AND DEVELOPMENT) ACT, 2016 AND IS NOT INTENDED FOR INFORMING PERSONS ABOUT OUR REAL ESTATE PROJECTS OR TO INVITE ANY PERSON TO MAKE ADVANCES OR DEPOSITS IN RELATION TO ANY OF OUR REAL ESTATE PROJECTS

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 28, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF WADHWAGROUP HOLDINGS LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "OFFER")

PUBLIC ANNOUNCEMENT

The Wadhwa Group
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Realty • Infrastructure

WADHWAGROUP HOLDINGS LIMITED

Registered and Corporate Office: 301, Platina, Plot No. C-59, G Block, Bandra Kurla Complex, Bandra (E), Vidyanagari, Mumbai-400 098, Maharashtra, India. **Contact Person:** Tejal Anil Bhosle, (Company Secretary and Compliance Officer), **Telephone:** + 91 22 6730 8400, **Email:** investor@thewadhwagroup.com, **Website:** www.thewadhwagroup.com

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act. There will be no public offering of the Equity Shares in the United States.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made, by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

For **WADHWAGROUP HOLDINGS LIMITED**
On behalf of the Board of Directors
Sd/-
Tejal Anil Bhosle
Company Secretary and Compliance Officer

Place: Mumbai
Date: September 29, 2026

Adfactors 409/26